



STEVE MUELLER  
LEGAL SUPPORT SERVICES

*Financial Services –  
Venture Capital*

# VENTURE CAPITAL LEGAL SUPPORT SERVICES SERVICES

## Law Clerk & Advanced Paralegal Services:

- Formation & Structuring
- Financing Arrangements & Tax Considerations
- Complete Corporate Legal Services
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Strategic Transactions, including Mergers & Acquisitions, Exit Strategies & Succession Plans
- Strategic Business Plan Development & Assessment
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Joint Venture Agreements
- Intellectual Property (Trademark, Copyright, Patents & Licensing)
- Litigation & Dispute Resolution
- Legislation & Rulemaking
- International Transactions
- Banking & Finance
- Insolvency & Workouts
- Labor & Employment
- Privacy & Cybersecurity
- Insurance & Risk Management
- Managing Regulatory Examinations

## Continued:

- **Leveraged Buyouts and Recapitalizations Experience:** I have experience with private equity funds and portfolio companies in all aspects of leveraged acquisitions, recapitalizations, and other related private equity transactions, including (but not limited to) acquisitions and divestitures, senior and mezzanine financing, equity financing, and seller financing.
- **Venture Capital Financing:** I have substantial experience with venture capital investors and portfolio companies in private equity transactions from seed stage and first round investments to later stage and follow-on investments. This experience includes (but is not limited to) private placements, structuring, and executing exit and partial liquidity transactions.
- My additional expertise also includes knowledge of the complex regulatory regime applicable to private funds and their sponsors.
- I have also worked with institutional and family office investors in connection with their investments in a variety of private funds, including, private equity and venture capital funds, hedge funds, mezzanine funds, and other private pools of capital. This experience includes working with Advisors who advise pension fund clients on the complex ERISA, tax, and other legal and regulatory matters involved in their investment in such private funds.